



# SUPPLY REQUISITION FORM

American Equity Investment Life Insurance Company  
P.O. Box 71216, Des Moines, Iowa 50325  
www.american-equity.com

Name \_\_\_\_\_ Firm \_\_\_\_\_

Address \_\_\_\_\_ Date \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Agent Number \_\_\_\_\_ Telephone Number \_\_\_\_\_

### INSTRUCTIONS:

1. Complete above section. For UPS, please list street address, PO Box is not acceptable.
2. Indicate quantities for each item ordered
3. Please submit this form to:  
American Equity Investment Life Insurance Co.  
P.O. Box 71216, Des Moines, IA 50325  
**Phone:** 888-221-1234 X1806 **Fax:** 515-221-9895  
**E-Mail:** redwards@american-equity.com

### ANNUITY NEW BUSINESS

- |  |   |               |  |
|--|---|---------------|--|
| _____ 2000   | Annuity Application<br>State _____  | _____ 1084-D  | <b>Bonus Gold</b> (INDEX-1-05) Disclosure<br>State _____   |
| _____ 4000   | Replacement Form<br>State _____<br>State _____  | _____ 1084-G  | Bonus Gold (INDEX-1-05) Agent Guide  |
| _____ 4003   | 1035 Exchange/Direct Transfer Form  | _____ 1084-PG | Bonus Gold (INDEX-1-05) Product Guide  |
| _____ 4004   | Request for 403(b) Transfer   | _____ 8106    | Minimum Guarantee Example-Bonus Gold   |
| _____ 4007   | Beneficiary Addendum  | _____ 1085-D  | <b>Compass Select</b> (INDEX-3-05) Disclosure<br>State _____   |
| _____ 4010   | Applicant's Statement (Section 403(b) Plan)   | _____ 1085-G  | Compass Select (INDEX-3-05) Agent Guide  |
| _____ 4015-MN  | Guaranty Association Notice   | _____ 1085-PG | Compass Select (INDEX-3-05) Product Guide  |
| _____ 4025-I   | Buyer's Guide to Equity-Indexed Annuities   | _____ 8113    | Minimum Guarantee Example-Compass Select   |
| _____ 4025-WI  | WI Buyers Guide Guide to Annuities  | _____ 1087-D  | <b>Future Platinum</b> (INDEX-4-05) Disclosure<br>State _____  |
| _____ 4032-CA  | California Disclosure   | _____ 1087-G  | Future Platinum Agent Guide  |
| _____ 4102   | Replacement Checklist   | _____ 1087-PG | Future Platinum Product Guide  |
| _____ 4106   | Suitability Form  | _____ 8115    | Minimum Guarantee Example-Future Platinum  |
| _____ 4107   | Suitability Position and Procedures   | _____ 1090-D  | <b>Premier Platinum</b> (INDEX-5-05) Disclosure<br>State _____                                       |
| _____ <b>INDEXED ANNUITIES</b> (See Approval Chart form #1025) |   | _____ 1090-G  | Premier Platinum (INDEX-5-05) Agent Guide  |
| _____ 1056-D-MN  | <b>New Millennium Plus</b> (INDEX-2000) Disclosure<br>(Available in Minnesota Only)     | _____ 1090-PG | Premier Platinum (INDEX-5-05) Product Guide  |
| _____ 1056-G   | New Millennium Plus (INDEX-2000) Agent Guide  | _____ 1091-D  | <b>Millennium Platinum</b> (INDEX-6-05) Disclosure<br>(Available in PA, UT & WA only)<br>State _____ |
| _____ 1056-PG  | New Millennium Plus (INDEX-2000) Product Guide  | _____ 1091-G  | Millennium Platinum (INDEX-6-05) Agent Guide   |
| _____ 1079-D   | <b>Premier Gold</b> (INDEX-26) Disclosure<br>(Available in DE & IL only)<br>State _____ | _____ 1091-PG | Millennium Platinum (INDEX-6-05) Product Guide   |
| _____ 1079-G   | Premier Gold (INDEX-26) Agent Guide   |               |  |
| _____ 1079-PG  | Premier Gold (INDEX-26) Product Guide   |               |  |
| _____ 8101   | Minimum Guarantee Example-Premier Gold  |               |  |
| _____ 1081-D   | <b>Future Gold</b> (INDEX-28) Disclosure<br>State _____                                 |               |  |
| _____ 1081-G   | Future Gold (INDEX-28) Agent Guide  |               |  |
| _____ 1081-PG  | Future Gold (INDEX-28) Product Guide  |               |  |
| _____ 8103   | Minimum Guarantee Example-Future Gold   |               |  |
| _____ 1083-D   | <b>Freedom Gold</b> (INDEX-30) Disclosure<br>State _____                                |               |  |
| _____ 1083-G   | Freedom Gold (INDEX-30) Agent Guide   |               |  |
| _____ 1083-PG  | Freedom Gold (INDEX-30) Product Guide   |               |  |
| _____ 8105   | Minimum Guarantee Example-Freedom Gold  |               |  |

**FIXED ANNUITIES** (See Approval Chart form #1025)

_____	1009-D	<b>SPDA-2</b> Disclosure (Available only in UT) State _____
_____	1011-D	<b>FPDA-1</b> Disclosure (Available only in OR) State _____
_____	1023-D	<b>SPIA-1</b> Immediate Annuity State _____
_____	1070-D	<b>SPDA-2003</b> (Available only in UT) State _____
_____	1072-D	<b>Flex Plus (FPDA-7)</b> (2.25) (MVA) State _____
_____	1072-PG	Flex Plus (FPDA-7) Product Guide
_____	4205	Flex Plus (FPDA-7) Flyer
_____	1073-D	<b>Premium Plus (FPDA-8)</b> (2.25) (MVA) State _____
_____	1073-PG	Premium Plus (FPDA-8) Product Guide
_____	4206	Premium Plus (FPDA-8) Flyer
_____	1024-D	<b>FPDA-3</b> Disclosure (MVA) State _____
_____	1059-D	<b>Guarantee Plus 1</b> (FPDA-5) (MVA) State _____
_____	1059-PG	Guarantee Plus 1 (FPDA-5) Product Guide
_____	4202	Why Wait? (Guarantee Plus 1)
_____	1060-D	<b>Guarantee Plus 2</b> (FPDA-2) (MVA) State _____
_____	1060-PG	Guarantee Plus 2 (FPDA-2) Product Guide
_____	4098	Why Wait? (Guarantee Plus 2)
_____	1018-D	<b>Super-7</b> Disclosure (MVA) State _____
_____	1088-D	<b>FPDA-10</b> State _____
_____	1088-PG	FPDA-10 Product Guide
_____	1089-D	<b>FPDA-11</b> State _____
_____	1089-PG	FPDA-11 Product Guide
_____	1092-D	<b>FPDA-12</b> State _____
_____	1092-PG	FPDA-12 Product Guide

**MARKETING MATERIALS**

_____	1001	Annuity Riders & Special Benefits
_____	1002	Split Annuity Brochure
_____	1003	Market Value Adjusted
_____	1005	Systematic Withdrawal Brochure
_____	1007	Annuity Guide
_____	1025	Product Approval
_____	1031-F	Product Profile-Fixed Annuities
_____	1031-F-NJ	Product Profile-Fixed Annuities (NJ only)
_____	1031-EI	Product Profile-Indexed
_____	1031-EI-MN	Product Profile-Indexed (MN only)
_____	1031-EI-NJ	Product Profile-Indexed (NJ only)
_____	1031-EI-WA	Product Profile-Indexed (WA only)
_____	1057-B	Integrity Series Brochure
_____	1057-C	Index Calculation Example State _____
_____	1057-FC	Flipchart
_____	1057-V	Video
_____	1063	Qualified Annuity Distribution Brochure
_____	4087	Rule of 72 Card
_____	4089	New Math Flyer
_____	4094	Don't Go Backwards Flyer
_____	4213	Retirement
_____	4216	Diversification Flyer
_____	8109	Real Benefits of Indexed Annuities
_____	8112	Which is Better? (Participation Rate Hypothetical Example)
_____	8116	Which is Better? (Cap/Asset Fee Hypothetical Example)

**TAX RELATED MATERIALS**

_____	1050	Tax Deferral Brochure
_____	4049	When Would You Like to Stop Paying Taxes on Your Int.
_____	4050-I	Interest Tax Comparison Worksheet
_____	4050-R	Real Rate of Return Worksheet
_____	4050-S	Your Taxes on Social Security Worksheet
_____	6606	Social Security Brochure

**COMPANY RELATED MATERIALS**

_____	1086	Road Map
_____	4029	Statutory Financial Facts
_____	4789	Financial Stability of American Equity
_____	6040BU	The Results are in #1 Service
_____	6600	Visions of the Future
_____		Standard Independent Comparative
_____		Standard's Growth Record

**ANNUITY POLICY SERVICE**

_____	4006	Systematic Withdrawal Request
_____	4013	W-9
_____	4030	Application for Settlement Option Benefit
_____	4035	Election of Withholding
_____	4036	Change of Beneficiary Form
_____	4039	Ownership Change
_____	4041	Annuity Change Request
_____	4062	Electronic Funds Transfer Form (Credits)
_____	4067	Electronic Funds Transfer Form (Debits)
_____	4068	Third Party Payee Authorization
_____	4083	Required Minimum Distribution Form
_____	4095	Combination Traditional/Roth IRA Endorsement
_____	4096	Combination Retirement Disclosure Statement
_____	4786	Partial Withdrawal Request
_____	8008	Proofs of Death (Beneficiary Statement)

**LIFE NEW BUSINESS**

_____	5000	Term Life Application State _____
_____	5002	SPL-1/SIWL-1 Application State _____
_____	5500	Select Term Rate Card
_____	5503	Single Prem. Universal Life Sales Brochure
_____	5504	Single Prem. Universal Life Agent Guide
_____	5505	Single Prem. Universal Life Disclosure
_____	5510	Simplified Issue Whole Life (SIWL-1) Agent Guide
_____	5511	Simplified Issue Whole Life (SIWL-1) Sales Brochure
_____	5520	Simplified Issue Whole Life (SIWL-2) Application/Sales Brochure State _____
_____	5525	Life Insurance Approval Chart
_____		HIV Consent Form State _____
_____		Replacement Form State _____
_____	5607-NM	Notice Regarding Confidential Abuse Information
_____	4023-L	Privacy Notice - Life

**AGENT CONTRACTING**

_____	121	Agents Contract/Appointment Application
_____	3002	License Only Agreement/Agent Appointment App.
_____	3005	Contract Appointment Transmittal
_____	4052	EFT-Authorization Agreement for Commission Payments
_____	4061	Corporate Agent's Contract Guarantee
_____	4063	Consumer Report Authorization
_____	4064-OK	Oklahoma Credit Authorization

**MISCELLANEOUS**

_____	4017	Supply Requisition Form
_____	4023-A	Privacy Notice - Annuities
_____	IS-CD	Illustration Software (CD)
_____	9029	Return Envelopes 9x12
_____	9054	Annuity New Business Return Envelopes 9x4
_____	9057	Annuity Service Return Envelopes 9x4
_____		Other